

**農銀國際**

ABC INTERNATIONAL

ABC SECURITIES COMPANY LIMITED

農銀國際證券有限公司 ABCI Securities Company Limited

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## 新股認購表 IPO Subscription Form

英文姓名 Name in English	:	_____	(只限英文/ English Only)
香港身份證號碼 HKID Number	:	_____	
股票戶口 ABCI Account No.	:	_____	
現請農銀國際證券有限公司代為申請 I/We request ABCI Securities Co. Ltd. to apply on my/our behalf	:	天津建設發展集團股份公司 Tianjin Construction Development Group Co., Ltd. <b>(2515)</b>	
透過本公司申請最後期限 Application deadline	:	2024年04月17日下午5時正截止	
申請股數 No. of shares	:	_____	
申請金額 Application Money	:	_____	
應付金額 (包括\$30元手續費) Amount Payable to ABCI Securities (including handling charge of \$30)	:	扣戶口 <input type="checkbox"/> 已報數 <input type="checkbox"/>	

**申請聲明 Declaration :** 本人/吾等 特此聲明本人/吾等 並無重複申請認購上述公司的股份。I/We declare that I/We have not applied for multiple applications for this subscription of shares.

本人/吾等 已閱讀並同意下一頁之《香港投資者識別碼制度及場外證券交易匯報制度下的客戶同意函》。I/We have reviewed and agreed with the Consent Under the Hong Kong Investor Identification Regime (HKIDR) and Over-the-Counter Securities Transactions Reporting Regime in the next page.

認購股份數額以承銷商最後確定為準，本人/吾等 明白本人/吾等 可能獲分配全部或部分甚至完全沒有獲得分配認購的數量。Share allotment is the sole discretion of the sponsor. I/We understand that I/We shall have chances to be allotted to all, partial, or none of the subscribed quantity.

本人/吾等 並非上述上市公司的大股東亦非關聯人士。若本人/吾等 並不是最終權益擁有人，本人/吾等 會向貴公司作出特別聲明。I/We am/are not a substantial shareholder of the above listing company and I/We am/are not an associated person of the above listing company. I/We shall notify your Company if I/We am/are not the ultimate beneficial owner of the subscribed shares.

客戶簽名 Client's Signature	:	_____	<input type="checkbox"/> A.E.代簽
日期 Date	:	_____	內線 Ext :
客戶經紀 Account Executive	:	_____	時間 Time :
傳真號碼/電郵 Fax No./Email	:	<b>2868 0320 / <a href="mailto:eipo@abci.com.hk">eipo@abci.com.hk</a></b>	

**\*\*請注意: 客戶必須在申請截止日期或以前存入足夠可動用的認購股款及手續費 以供扣除, 否則我司將不會代客戶辦理認購新股事宜\*\*** Attention: Customers need to deposit enough money before the application deadline; otherwise the application might be declined.

## 香港投資者識別碼制度及場外證券交易匯報制度下的客戶同意函

閣下明白並同意，我們農銀國際證券有限公司為了向閣下客戶名稱：\_\_\_\_\_提供與在香港聯合交易所（聯交所）上市或買賣的證券相關的服務，以及為了遵守不時生效的聯交所與證券及期貨事務監察委員會（證監會）的規則和規定，我們可收集、儲存、處理、使用、披露及轉移與閣下有關的個人資料（包括閣下的客戶識別信息及券商客戶編碼）。在不限制以上的內容的前提下，當中包括：

- (a) 根據不時生效的聯交所及證監會規則和規定，向聯交所及 / 或證監會披露及轉移閣下的個人資料（包括客戶識別信息及券商客戶編碼）；
- (b) 允許聯交所：
  - (i) 收集、儲存、處理及使用閣下的個人資料（包括客戶識別信息及券商客戶編碼），以便監察和監管市場及執行《聯交所規則》；
  - (ii) 向香港相關監管機構和執法機構（包括但不限於證監會）披露及轉移有關資料，以便他們就香港金融市場履行其法定職能；及(iii) 為監察市場目的而使用有關資料進行分析；及
- (c) 允許證監會：
  - (i) 收集、儲存、處理及使用閣下的個人資料（包括客戶識別信息及券商客戶編碼），以便其履行法定職能，包括對香港金融市場的監管、監察及執法職能；及
  - (ii) 根據適用法例或監管規定向香港相關監管機構和執法機構披露及轉移有關資料。
- (d) 向香港中央結算有限公司（香港結算）提供券商客戶編碼以允許香港結算：
  - (i) 從聯交所取得、處理及儲存允許披露及轉移給香港結算屬於閣下的客戶識別信息，及向發行人的股份過戶登記處轉移閣下的客戶識別信息，以便核實閣下未就相關股份認購進行重複申請，以及便利首次公開招股抽籤及首次公開招股結算程序；及
  - (ii) 處理及儲存閣下的客戶識別信息，及向發行人、發行人的股份過戶登記處、證監會、聯交所及其他公開招股的有關各方轉移閣下的客戶識別信息，以便處理閣下對有關股份認購的申請，或為載於公開招股發行人的招股章程的任何其他目的。

閣下亦同意，即使閣下其後宣稱撤回同意，我們在閣下宣稱撤回同意後，仍可繼續儲存、處理、使用、披露或轉移閣下的個人資料以作上述用途。

閣下如未能向我們提供個人資料或上述同意，可能意味著我們不會或不能夠再（視情況而定）執行閣下的交易指示或向閣下提供證券相關服務，惟出售、轉出或提取閣下現有的證券持倉（如有）除外。

備註：本條文所述的“券商客戶編碼”及“客戶識別信息”具有《證券及期貨事務監察委員會持牌人或註冊人操守準則》第 5.6 段所界定的含義。

### **Consent Under the Hong Kong Investor Identification Regime (HKIDR) and Over-the-Counter Securities Transactions Reporting Regime (OTCR)**

You acknowledge and agree that we, ABCI Securities Company Limited, may collect, store, process, use, disclose and transfer personal data relating to Account Name: \_\_\_\_\_ (including your CID and BCAN(s)) as required for us to provide services to you in relation to securities listed or traded on the Stock Exchange of Hong Kong (SEHK) and for complying with the rules and requirements of SEHK and the Securities and Futures Commission (SFC) in effect from time to time. Without limiting the foregoing, this includes -

- (a) disclosing and transferring your personal data (including CID and BCAN(s)) to SEHK and/or the SFC in accordance with the rules and requirements of SEHK and the SFC in effect from time to time;
- (b) allowing SEHK to:
  - (i) collect, store, process and use your personal data (including CID and BCAN(s)) for market surveillance and monitoring purposes and enforcement of the Rules of the Exchange of SEHK; and
  - (ii) disclose and transfer such information to the relevant regulators and law enforcement agencies in Hong Kong (including, but not limited to, the SFC) so as to facilitate the performance of their statutory functions with respect to the Hong Kong financial markets; and (iii) use such information for conducting analysis for the purposes of market oversight; and
- (c) allowing the SFC to:
  - (i) collect, store, process and use your personal data (including CID and BCAN(s)) for the performance of its statutory functions including monitoring, surveillance and enforcement functions with respect to the Hong Kong financial markets; and
  - (ii) disclose and transfer such information to relevant regulators and law enforcement agencies in Hong Kong in accordance with applicable laws or regulatory requirements.



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(d) providing BCAN to Hong Kong Securities Clearing Company Limited (HKSCC) allowing HKSCC to:

- (i) retrieve from SEHK (which is allowed to disclose and transfer to HKSCC), process and store your CID and transfer your CID to the issuer's share registrar to enable HKSCC and/ or the issuer's share registrar to verify that you have not made any duplicate applications for the relevant share subscription and to facilitate IPO balloting and IPO settlement; and
- (ii) process and store your CID and transfer your CID to the issuer, the issuer's share registrar, the SFC, SEHK and any other party involved in the IPO for the purposes of processing your application for the relevant share subscription or any other purpose set out in the IPO issuer's prospectus.

You also agree that despite any subsequent purported withdrawal of consent by you, your personal data may continue to be stored, processed, used, disclosed or transferred for the above purposes after such purported withdrawal of consent.

Failure to provide us with your personal data or consent as described above may mean that we will not, or will no longer be able to, as the case may be, carry out your trading instructions or provide you with securities related services (other than to sell, transfer out or withdraw your existing holdings of securities, if any).

Note: The terms "BCAN" and "CID" used in this clause shall bear the meanings as defined in paragraph 5.6 of the Code of Conduct for Persons Licensed by or Registered with the SFC.