



農銀國際

ABC INTERNATIONAL

ABC SECURITIES COMPANY LIMITED

农银国际证券有限公司 ABCI Securities Company Limited

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新股认购表 IPO Subscription Form

英文姓名 Name in English	:	_____	(只限英文/ English Only)
香港身份证号码 HKID Number	:	_____	
股票户口 ABCI Account No.	:	_____	
现请农银国际证券有限公司代为申请 I/We request ABCI Securities Co. Ltd. to apply on my/our behalf	:	蜜雪冰城股份有限公司 MIXUE Group (2097)	
透过本公司申请最后期限 Application deadline	:	2025年2月25日下午5时正截止	
申请股数 No. of shares	:	_____	
申请金额 Application Money	:	_____	
应付金额 (包括\$30元手续费) Amount Payable to ABCI Securities (including handling charge of \$30)	:	扣户口 <input type="checkbox"/>	已报数 <input type="checkbox"/>

申请声明 Declaration : 本人/吾等 特此声明本人/吾等 并无重复申请认购上述公司的股份。I/We declare that I/We have not applied for multiple applications for this subscription of shares.

本人/吾等 已阅读并同意下一页之《香港投资者标识符制度及场外证券交易汇报制度下的客户同意函》。I/We have reviewed and agreed with the Consent Under the Hong Kong Investor Identification Regime (HKIDR) and Over-the-Counter Securities Transactions Reporting Regime in the next page.

认购股份数额以承销商最后确定为准, 本人/吾等 明白本人/吾等 可能获分配全部或部份甚至完全没有获得分配认购的数量。Share allotment is the sole discretion of the sponsor. I/We understand that I/We shall have chances to be allotted to all, partial, or none of the subscribed quantity.

本人/吾等 并非上述上市公司的大股东亦非关联人士。若本人/吾等 并不是最终权益拥有人, 本人/吾等 会向贵公司作出特别声明。I/We am/are not a substantial shareholder of the above listing company and I/We am/are not an associated person of the above listing company. I/We shall notify your Company if I/We am/are not the ultimate beneficial owner of the subscribed shares.

****请注意: 客户必须在申请截止日期或以前存入足够可动用的认购股款及手续费 以供扣除, 否则我司将不会代客户办理认购新股事宜****Attention: Customers need to deposit enough money before the application deadline; otherwise the application might be declined.

香港投资者标识符制度及场外证券交易汇报制度下的客户同意函

阁下明白并同意, 我们农银国际证券有限公司为了向阁下客户名称: _____ 提供与在香港联合交易所(联交所)上市或买卖的证券相关的服务, 以及为了遵守不时生效的联交所与证券及期货事务监察委员会(证监会)的规则和规定, 我们可收集、储存、处理、使用、披露及转移与阁下有关的个人资料(包括阁下的客户识别信息及券商客户编码)。在不限以上的内容的前提下, 当中包括:

(a) 根据不时生效的联交所及证监会规则和规定, 向联交所及 / 或证监会披露及转移阁下的个人资料(包括客户识别信息及券商客户编码);

(b) 允许联交所:

- (i) 收集、储存、处理及使用阁下的个人资料 (包括客户识别信息及券商客户编码), 以便监察和监管市场及执行《联交所规则》;
- (ii) 向香港相关监管机构和执法机构 (包括但不限于证监会) 披露及转移有关资料, 以便他们就香港金融市场履行其法定职能; 及
- (iii) 为监察市场目的而使用有关数据进行分析; 及

(c) 允许证监会:

- (i) 收集、储存、处理及使用阁下的个人资料 (包括客户识别信息及券商客户编码), 以便其履行法定职能, 包括对香港金融市场的监管、监察及执法职能; 及
- (ii) 根据适用法例或监管规定向香港相关监管机构和执法机构披露及转移有关资料。

(d) 向香港中央结算有限公司 (香港结算) 提供券商客户编码以允许香港结算:

- (i) 从联交所取得、处理及储存允许披露及转移给香港结算属于阁下的客户识别信息, 及向发行人的股份过户登记处转移阁下的客户识别信息, 以便核实阁下未就相关股份认购进行重复申请, 以及便利首次公开招股抽签及首次公开招股结算程序; 及
- (ii) 处理及储存阁下的客户识别信息, 及向发行人、发行人的股份过户登记处、证监会、联交所及其他公开招股的有关各方转移阁下的客户识别信息, 以便处理阁下对有关股份认购的申请, 或为载于公开招股发行人的招股章程的任何其他目的。

阁下亦同意, 即使阁下其后宣称撤回同意, 我们在阁下宣称撤回同意后, 仍可继续储存、处理、使用、披露或转移阁下的个人资料以作上述用途。

阁下如未能向我们提供个人资料或上述同意, 可能意味着我们不会或不能够再 (视情况而定) 执行阁下的交易指示或向阁下提供证券相关服务, 惟出售、转出或提取阁下现有的证券持仓 (如有) 除外。

备注: 本条文所述的“券商客户编码”及“客户识别信息”具有《证券及期货事务监察委员会持牌人或注册人操守准则》第 5.6 段所界定的含义。

Consent Under the Hong Kong Investor Identification Regime (HKIDR) and Over-the-Counter Securities Transactions Reporting Regime (OTCR)

You acknowledge and agree that we, ABCI Securities Company Limited, may collect, store, process, use, disclose and transfer personal data relating to Account Name: _____ (including your CID and BCAN(s)) as required for us to provide services to you in relation to securities listed or traded on the Stock Exchange of Hong Kong (SEHK) and for complying with the rules and requirements of SEHK and the Securities and Futures Commission (SFC) in effect from time to time. Without limiting the foregoing, this includes -

- (a) disclosing and transferring your personal data (including CID and BCAN(s)) to SEHK and/or the SFC in accordance with the rules and requirements of SEHK and the SFC in effect from time to time;
- (b) allowing SEHK to:
 - (i) collect, store, process and use your personal data (including CID and BCAN(s)) for market surveillance and monitoring purposes and enforcement of the Rules of the Exchange of SEHK; and
 - (ii) disclose and transfer such information to the relevant regulators and law enforcement agencies in Hong Kong (including, but not limited to, the SFC) so as to facilitate the performance of their statutory functions with respect to the Hong Kong financial markets; and (iii) use such information for conducting analysis for the purposes of market oversight; and
- (c) allowing the SFC to:
 - (i) collect, store, process and use your personal data (including CID and BCAN(s)) for the performance of its statutory functions including monitoring, surveillance and enforcement functions with respect to the Hong Kong financial markets; and
 - (ii) disclose and transfer such information to relevant regulators and law enforcement agencies in Hong Kong in accordance with applicable laws or regulatory requirements.
- (d) providing BCAN to Hong Kong Securities Clearing Company Limited (HKSCC) allowing HKSCC to:
 - (i) retrieve from SEHK (which is allowed to disclose and transfer to HKSCC), process and store your CID and transfer your CID to the issuer's share registrar to enable HKSCC and/ or the issuer's share registrar to verify that you have not made any duplicate applications for the relevant share subscription and to facilitate IPO balloting and IPO settlement; and
 - (ii) process and store your CID and transfer your CID to the issuer, the issuer's share registrar, the SFC, SEHK and any other party involved in the IPO for the purposes of processing your application for the relevant share subscription or any other purpose set out in the IPO issuer's prospectus.

You also agree that despite any subsequent purported withdrawal of consent by you, your personal data may continue to be stored, processed, used, disclosed or transferred for the above purposes after such purported withdrawal of consent.

Failure to provide us with your personal data or consent as described above may mean that we will not, or will no longer be able to, as the case may be, carry out your trading instructions or provide you with securities related services (other than to sell, transfer out or withdraw your existing holdings of securities, if any).



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Note: The terms "BCAN" and "CID" used in this clause shall bear the meanings as defined in paragraph 5.6 of the Code of Conduct for Persons Licensed by or Registered with the SFC.

客户签名 Client's Signature

:



A.E.代签

日期 Date

:

内线 Ext :

客户经纪 Account Executive

:

时间 Time :

传真号码/电邮 Fax No./Email

:

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